

NOTICE OF BOND ELECTION

THE STATE OF TEXAS

§

COUNTY OF ECTOR

§

ECTOR COUNTY ROAD DISTRICT NO. 1

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TO THE RESIDENT, QUALIFIED VOTERS OF THE

ECTOR COUNTY ROAD DISTRICT NO. 1

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ADDITIONAL INFORMATION REGARDING THE ELECTION HEREINAFTER DESCRIBED CAN BE FOUND AT <https://www.co.ector.tx.us/page/ector.Elections>.

TAKE NOTICE that an election will be held in the Ector County Road District No. 1 on November 4, 2025 in accordance with an order duly entered by the Commissioners Court of Ector County, Texas on August 12, 2025, which order reads substantially as follows:

AN ORDER CALLING A BOND ELECTION TO BE HELD FOR THE ECTOR COUNTY ROAD DISTRICT NO. 1; MAKING PROVISION FOR THE CONDUCT OF THE ELECTION; AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO SUCH ELECTION

WHEREAS, the Ector County Road District No. 1 (the "District") is a road district that was created by the Commissioners Court (the "Commissioners Court") of Ector County, Texas (the "County") pursuant to the authority granted by Article III, Section 52 of the Texas Constitution, is operating under Subchapter B of Chapter 257, Texas Transportation Code, as amended, and is governed by the Board of Directors (the "Board") of the District; and

WHEREAS, pursuant to the provisions of Section 1471.016(b), Texas Government Code, as amended, the Commissioners Court has received a petition signed by fifty (50) or a majority of the registered voters of the District requesting the Commissioners Court to order an election (the "Election") to determine whether bonds of the District should be issued in an amount not to exceed \$11,000,000 to construct, maintain, or operate macadamized, graveled, or paved roads or turnpikes within the District, and whether taxes shall be imposed on all taxable property in the District in payment of such bonds; and

WHEREAS, pursuant to the provisions of Section 1471.016(c), Texas Government Code, upon receipt of such petition, the Commissioners Court ordered a hearing to be held on August 12, 2025 in connection with the issuance of such bonds, which date is not less than 15 days or more than 90 days after the date the Commissioners Court ordered the hearing; and

WHEREAS, in compliance with the provisions of Section 1471.017(b), Texas Government Code, the Commissioners Court hereby finds that (i) such petition was signed by the proper number of qualified persons, (ii) the notice required pursuant to Section 1471.016(c), satisfying the requirements of Subsections

1471.016(d) and (e) was given, and (iii) the proposed improvements will benefit all taxable property in the District; and

WHEREAS, the Commissioners Court of the County deems it advisable and in the best interest of the citizens of the County to hold an Election for the purpose of ascertaining whether the Commissioners Court in the Districts name and on the Districts faith and credit, shall be authorized to issue bonds for the purposes set forth herein; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Order (the "Order") was passed was open to the public, and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, as amended, Texas Government Code.

WHEREAS, the Commissioners Court finds and determines that such Election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by Texas law;

NOW THEREFORE, BE IT ORDERED BY THE COMMISSIONERS COURT OF ECTOR COUNTY:

SECTION 1. The Election shall be held in the County of Ector, Texas, on the 4th day of November, 2025 (the "Election Day"), which is a uniform election date under the Texas Election Code, as amended, (the "Code"), and is not less than 78 days nor more than 90 days from the date of the adoption of this Order, for the purpose of submitting the following proposition to the qualified voters of the District:

PROPOSITION A
THIS IS A TAX INCREASE

"Shall the bonds of the Ector County Road District No.1 be issued in an amount not to exceed \$11,000,000, for the purpose of constructing, purchasing, improving, maintaining, or reimbursing for the costs of constructing, purchasing, improving or maintaining, and operating macadamized, graveled or paved roads and turnpikes and related bridges, trails, drainage works and other similar improvements and carrying out other improvements that are necessary, convenient, related or in aid thereto or that are otherwise permitted to be done under applicable laws at the time of issuance of such bonds, both within and outside the boundaries of said District, or in aid of those purposes, such bonds to be issued in one or more series or issues, said bonds to mature serially or otherwise not more than thirty (30) years from their date and to bear interest at such rate or rates (not to exceed the maximum rate permitted by law at the time of issuance of the bonds) as in its discretion the Commissioners Court of Ector County, Texas shall determine and shall the Commissioners Court be authorized to levy and pledge and cause to be assessed and collected annual ad valorem taxes on all taxable property in the District sufficient to pay the annual interest on the bonds and to provide a sinking fund to pay the bonds at maturity all as now or hereafter authorized by the Constitution and laws of the State of Texas?"

SECTION 2. Pursuant to an agreement with the Ector County Elections Office, the Election shall be conducted by the Ector County Elections Administrator (the "Administrator") in accordance with the provisions of the agreement for election services (the "Contract"). On Election Day, the polls shall be open from 7:00 a.m. to 7:00 p.m. at the locations designated by the Administrator of the County in accordance with the Contract. The locations of such polling places on Election Day are set forth in **Exhibit A** which is attached hereto and incorporated herein by reference as a part of this Order for all purposes. **Exhibit A** shall be modified to include additional or different Election Day polling places designated by the Administrator and to conform to the Contract.

SECTION 3. The locations, dates and times for early voting for this Election shall be as shown in **Exhibit B**, which is attached hereto and incorporated herein by reference as a part of this Order for all purposes. Lisa Sertuche, Ector County Elections Administrator, is hereby appointed early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the Contract. **Exhibit B** shall be modified to include additional or different early voting locations, dates and times designated by the Administrator and to conform to the Contract.

For purposes of processing ballots cast in early voting, the Administrator for the early voting ballot board for this Election shall be appointed and designated in accordance with the provisions of the Contract.

SECTION 4. The County is authorized to utilize a Central Counting Station (the "Station") as provided by Section 127.001, *et seq.*, as amended, Texas Election Code. The Administrator, or the designee thereof, is hereby appointed as the Manager of the Station, who will establish a written plan for the orderly operation of the Station according to the Code. The Commissioners Court hereby authorizes the Administrator, or the designee thereof, to appoint the Presiding Judge of the Station, the Tabulation Supervisor, and the Programmer for the Station and may appoint Station clerks as needed or desirable, as provided by Texas Election Code, Section 127.006. The Administrator will publish (or cause to be published) notice and conduct testing on the automatic tabulation equipment relating to the Station and conduct instruction for the officials and clerks for the Station according to the Texas Election Code, as amended.

SECTION 5. A voting system or systems meeting the standards and requirements of the Texas Election Code, as amended, is hereby adopted and approved for early voting by personal appearance and by mail and for Election Day voting. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Pursuant to Section 61.012, as amended, Texas Election Code, the Administrator shall provide at least one accessible voting system in each polling place used in the Election.

SECTION 6. The official ballot shall be prepared in accordance with the Texas Election Code, as amended, so as to permit voters to vote "FOR" or "AGAINST" the aforesaid proposition which shall appear on the ballot substantially as follows:

PROPOSITION A
THIS IS A TAX INCREASE

"Authorizing the Ector County Road District No. 1 to issue its bonds in the total principal amount of \$11,000,000 and to impose annually ad valorem taxes on all taxable property in the District to pay the interest on the bonds and create a sinking fund to redeem the principal at maturity for the purposes of the purchase or acquisition of roads and the construction, maintenance, and operation of macadamized, graveled, or paved roads and turnpikes or in aid of those purposes inside or outside the boundaries of the District."

SECTION 7. All resident qualified voters of the District shall be permitted to vote at the Election. The Election shall be held and conducted in accordance with the provisions of the Texas Election Code, as amended, Chapter 1471, Texas Government Code, as amended, Chapter 1251, Texas Government Code, as amended, and as may be required by any other law. To the extent required by law, all materials and proceedings relating to the Election shall be printed in English and Spanish.

SECTION 8. Notice of the Election, including a Spanish translation thereof, shall be published on the same day in each of two successive weeks in a newspaper of general circulation in the County, the first of these publications to appear in such newspaper not more than 30 days, and not less than 14 days, prior to Election Day. Moreover, a substantial copy of this Order, and the voter information document, including Spanish translations thereof, shall be posted (i) at the County Courthouse door not less than 21

days prior to Election Day, (ii) at three additional public places within the District not less than 21 days prior to Election Day, (iii) in a prominent location at each polling place on Election Day and during early voting, and (iv) in a prominent location on the County's internet website and the District's internet website not less than 21 days prior to Election Day. A sample ballot shall be posted on the County's internet website and the District's internet website not less than 21 days prior to Election Day.

SECTION 9. In accordance with Section 3.009(b)(5) and (7) through (9) of the Texas Election Code, the District, as of the date of the adoption of this Order, had outstanding an aggregate principal amount of debt equal to \$0.00; the aggregate amount of the interest owed on such District debt obligations, through respective maturity, totaled \$0.00; and the District levied an ad valorem debt service tax rate for its outstanding debt obligations of \$0.00 per \$100 of taxable assessed valuation. Based on the bond market conditions on the date of the adoption of this Order, the maximum interest rate for any series of bonds authorized at the Election is 7% (expressed as a net effective interest rate applicable to any such series of bonds). The bonds that are the subject of this Election shall mature serially or otherwise overall a specified number of years (not more than 30 years from their date of issuance), though the District estimates that, based on current bond market conditions, such bonds will amortize over a 30-year period from their respective date of issue. The foregoing maximum net effective interest rate and estimated amortization period are only estimates, provided for Texas statutory compliance, and do not serve as a cap on the interest rate or the amortization period for bonds that are the subject of the Election.

SECTION 10. The Commissioners Court authorizes the County Judge, the County Clerk, the Administrator, or the respective designee of such parties, to make such modifications to this Order that are necessary for compliance with applicable Texas or federal law or to carry out the intent of the Commissioners Court, as evidenced herein. By incorporating all essential terms necessary for a joint election agreement, this Order is intended to satisfy Section 271.002(d) of the Texas Election Code, as amended, without further action of the Commissioners Court.

SECTION 11. The recitals contained in the preamble hereof are hereby found to be true, and such recitals are hereby made a part of this Order for all purposes and are adopted as a part of the judgment and findings of the Commissioners Court.

SECTION 12. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order shall be and remain controlling as to the matters ordained herein.

SECTION 13. This Order shall be construed and enforced in accordance with the laws of the State of Texas and the United States of America. If any provision of this Order or the application thereof to any person or circumstance shall be held to be invalid, the remainder of this Order and the application of such provision to other persons and circumstances shall nevertheless be valid, and this Commissioners Court hereby declares that this Order would have been enacted without such invalid provision.

SECTION 14. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.

SECTION 15. Pursuant to the provisions of Section 1201.028, as amended, Texas Government Code, this Order shall be effective immediately upon adoption.

YOU WILL, THEREFORE, take notice of all the matters and facts set out in the foregoing Notice of Bond Election.

//s// Jennifer Martin, County Clerk, Ector County, Texas

Exhibit A

ECTOR COUNTY ELECTION DAY POLLING INFORMATION

Election Day: Tuesday, November 4, 2025.

Election Day Polling Locations open from 7 a.m. to 7 p.m.

Presiding Judges and Alternates: to be appointed by the County

Location (Ubicación)	Address (Dirección)	Room (Sala)
Chapel Hill Baptist Church	1820 E. 52 nd St., Odessa, TX. 79762	Fellowship Hall
ECISD Facilities & Custodial Operations	2225 W. 8 th St., Odessa, TX 79761	Foyer
Faith Fellowship Lutheran Church	1603 N. Grandview Ave., Odessa, TX. 79761	Foyer
First Church of the Nazarene	2223 Lyndale Dr., Odessa, TX. 79762	Gymnasium
Gardendale Community Bldg.	4226 E. Larkspur, Gardendale, TX 79758	
Getsemani Church	8431 S. Hwy., 385, Odessa, TX 79766	Fellowship Hall
Holy Redeemer Catholic Church	2633 Conover Ave., Odessa, TX. 79763	Parish Hall
Kellus Turner Community Bldg.	2230 Sycamore Dr., Odessa, TX. 79763	
Market Street	4950 E. 42 nd St., Odessa, TX. 79762	
MCM Elegante Hotel	5200 East University Blvd., Odessa, TX. 79762	Bermuda Ballroom
Northside Senior Center	1225 N. Adams St., Odessa, TX 79762	Multi-purpose Room
Odessa Christian Faith Center; 180 Youth Building	8828 Andrews Hwy., Odessa, TX. 79762	Sanctuary
Odessa College Sports Center	201 W. University Blvd., Odessa, TX. 79764	
Salinas Community Bldg.	600 W. Clements St., Odessa, TX 79761	

*Preliminary, subject to change. If any locations are changed, this will be reflected on the Ector County elections website <https://www.co.ector.tx.us/page/ector.Elections>

Ector County participates in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters of Ector County will be able to cast their Election Day ballots at the Vote Centers identified above in Ector County or as identified on the County's website.

Exhibit B

ECTOR COUNTY EARLY VOTING LOCATIONS, DATES AND HOURS*

Early voting begins Monday, October 20, 2025 and ends on Friday, October 31, 2025.

Days/Dates	Times
Monday, October 20 – Friday, October 24	8 a.m. – 5 p.m.
Monday, October 27 – Friday, October 31	7 a.m. – 7 p.m.

Location (Ubicación)	Address (Dirección)	Room (Sala)	City (Ciudad)	Zip Code (Código Postal)
Ector County Courthouse Annex Main Location	1010 E. 8 th St.	Room 104	Odessa	79761

*Preliminary, subject to change. If any locations are changed, this will be reflected on the Ector County elections website <https://www.co.ector.tx.us/page/ector.Elections>

Early Voting by Mail

Applications for voting by mail should be received (not post marked) no later than the close of business (5:00 p.m.) on Friday, October 24, 2025. Applications should be sent to:

Early Voting Clerk
1010 East 8th Street, Suite 101
Odessa, Texas 79761
fax: (432) 498-4009
email: elections.office@ectorcountytexas.gov

If an Application for Ballot by Mail is submitted by fax or e-mail the original application must also be mailed and received by the Early Voting Clerk no later than the 4th business day after receipt of the faxed or e-mailed copy.

VOTER INFORMATION DOCUMENT

Ector County Road District No. 1 Proposition A:

	<u>PROPOSITION A</u> THIS IS A TAX INCREASE
☐ FOR ☐ AGAINST	“Authorizing the Ector County Road District No. 1 to issue its bonds in the total principal amount of \$11,000,000 and to impose annually ad valorem taxes on all taxable property in the District to pay the interest on the bonds and create a sinking fund to redeem the principal at maturity for the purposes of the purchase or acquisition of roads and the construction, maintenance, and operation of macadamized, graveled, or paved roads and turnpikes or in aid of those purposes inside or outside the boundaries of the District.”

principal of debt obligations to be authorized	\$11,000,000
estimated interest for the debt obligations to be authorized presuming an interest rate of 5.25%	\$ 7,145,162
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized if amortized over 20 years	\$18,145,162
as of the date the election was ordered, the principal of all outstanding debt obligations of the Ector County Road District No. 1	\$0
as of the date the election was ordered, the estimated interest on all outstanding debt obligations of the Ector County Road District No. 1	\$0
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the Ector County Road District No. 1	\$0
estimated maximum annual increase in the amount of taxes on a residence homestead with a taxable appraised value of \$100,000 to repay the debt obligations to be authorized, if approved.	\$1,984
This figure makes conservative assumptions about the amortization period of the debt obligations and the estimated interest rate; and presumes growth in estimated future taxable values within the District of 0% annually.	